



December 30, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Codes: “974075”, “974668”, “974882”, “975068”, “975537”, “975654”, “975763” and “976198” (Non-Convertible Debentures) and Scrip Codes “726938” and “727977” (Commercial Papers)

Subject: Prior Intimation under Reg. 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 of record date and its purpose

Dear Sir,

As informed through the Offer Disclosure Document and Debenture Trust Deed and pursuant to Regulation 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in accordance with the terms of issue of privately placed debentures and commercial paper listed on the wholesale debt market segment of BSE Limited (“BSE”), we wish to inform you that the record date, purpose of record date for Non-Convertible Debenture(s) bearing **ISIN: INE0CCU07066, INE0CCU07074, INE0CCU07082, INE0CCU07090, INE0CCU07108, INE0CCU07116, INE0CCU07124 and INE0CCU07132** and the Commercial Paper bearing **ISIN: INE0CCU14039** for the quarter ending March 31, 2025 are fixed as under:

ISIN of the Security	Security Description	Record Date and its Purpose	Payment Date
INE0CCU07066 (NCD-4)	5000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture (“ Non - Convertible Debentures ”) of face value of INR 10,00,000/- (Rupees Ten Lakh Only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only). Date of Allotment: July 28, 2022	Record Date: March 16, 2025 Purpose: Payment of Coupon	On or before March 31, 2025
INE0CCU07074 (GB-1)	55,000 (Fifty-Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable,	Record Date: March 16, 2025	On or before March 31, 2025

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)
Corporate Identification Number (CIN): U68200MH2023PTC406104
Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



	<p>Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT, for an aggregate principal amount of INR 550,00,00,000/- (Indian Rupees Five Hundred and Fifty Crores Only).</p> <p>Date of Allotment: March 15, 2023</p>	<p>Purpose: Payment of Coupon</p>	
<p>INE0CCU07082 (NCD-6)</p>	<p>50,000 (Fifty thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).</p> <p>Date of Allotment: June 02, 2023</p>	<p>Record Date: March 16, 2025 Purpose: Payment of Coupon</p>	<p>On or before March 31, 2025</p>
<p>INE0CCU07090 (NCD-7)</p>	<p>50,000 (Fifty thousand) Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non- Convertible Debentures of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only).</p> <p>Date of Allotment: September 11, 2023</p>	<p>Record Date: March 16, 2025 Purpose: Payment of Coupon</p>	<p>On or before March 31, 2025</p>
<p>INE0CCU07108 (NCD-8)</p>	<p>34,000 (Thirty-Four Thousand) Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 340,00,00,000/- (Indian Rupees Three Hundred and Forty Crores Only).</p>	<p>Record Date: March 16, 2025 Purpose: Payment of Coupon</p>	<p>On or before March 31, 2025</p>

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	Date of Allotment: March 21, 2024		
INE0CCU07116 (NCD-9)	50,000 (Fifty Thousand) Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only). Date of Allotment: May 13, 2024	Record Date: March 16, 2025 Purpose: Payment of Coupon	On or before March 31, 2025
INE0CCU07124 (NCD-10)	65,000 (Sixty-Five Thousand) Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 650,00,00,000/- (Indian Rupees Six Hundred and Fifty Crores Only). Date of Allotment: June 25, 2024	Record Date: March 16, 2025 Purpose: Payment of Coupon	On or before March 31, 2025
INE0CCU07132 (NCD-11)	50,000 (Fifty Thousand) Listed, Rated, Secured, Non-cumulative, taxable, Transferable, Redeemable Non-Convertible Debentures (“Debentures”) of face value of INR 100,000 (Indian Rupees One Hundred Thousand only) each, issued by Mindspace Business Parks REIT for an aggregate principal amount of INR 500,00,00,000/- (Indian Rupees Five Hundred Crores Only). Date of Allotment: November 26, 2024	Record Date: March 16, 2025 Purpose: Payment of Coupon	On or before March 31, 2025
INE0CCU14039 (CP-3)	7,000 (Seven Thousand) unsecured, rated, listed commercial papers bearing face value of Rs. 5,00,000/- (Rupees Five Lakhs only) and aggregating up to Rs. 350,00,00,000 (Three	Record Date: February 24, 2025	On February 25, 2025

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	Hundred Fifty Crores only) Date of Allotment: April 26, 2024	Purpose: Redemption on maturity	
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We request you to take the above information on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No. : A13157