



September 25, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

ISIN	INE0CCU14047
Script Code	727703 (Commercial Paper)
Issue size	INR 150 crore

Sub.: Commercial Paper proceeds utilisation certificate

Ref: Point 5(d) of Master Direction - Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity upto one year) Directions, 2024, issued by Reserve Bank of India vide Notification No. FMRD.DIRD.10/14.02.001/2023-24 dated January 03, 2024, and Para 10 of Chapter XVII of Operational Circular no. SEBI/HO/DDHS /P/CIR/2021/613 dated August 10, 2021, issued and amended from time to time by SEBI.

Dear Sir,

Please find attached the Certificate issued by the Chief Financial Officer of K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**Mindspace REIT**"), as Annexure-1.

Kindly take the above on record.

Thanking you,

Yours Faithfully,
For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157

Encl.: as above

Annexure-1

September 25, 2024

To,
ICICI Bank Limited
Bandra Kurla Complex
Bandra East,
Mumbai - 400051

ISIN	INE0CCU14047
Script Code	727703 (Commercial Paper)
Issue size	INR 150 crore

Sub.: Commercial Paper proceeds utilisation certificate

Ref: Point 5(d) of Master Direction - Reserve Bank of India (Commercial Paper and Non-Convertible Debentures of original or initial maturity upto one year) Directions, 2024, issued by Reserve Bank of India vide Notification No. FMRD.DIRD.10/14.02.001/2023-24 dated January 03, 2024.

This is to certify that K Raheja Corp Investment Managers Private Limited acting as the Manager to Mindspace Business Parks REIT ("**MindSpace REIT**") has:

1. Utilised the proceeds of Commercial Paper for extending loans to Group SPVs for repayment of financial indebtedness (including replenishing of ODs/LOCs), as stated in the Letter of Offer; and
2. Adhered to listing conditions, as specified in Chapter XVII of Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, as amended, issued by SEBI.

The details of the Commercial paper issued is enclosed herewith for your reference.

Kindly take the above on record.

Thanking you,

Yours Faithfully,
For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Preeti Chheda
Chief Financial Officer

Encl: As above

Details of the Commercial Paper (CP) issued

Issuer	MINDSPACE BUSINESS PARKS REIT
Security description	MREIT- CP/4 Commercial Paper issued on private placement basis of face value of Rs.5,00,000/- each.
Date of CP issue	August 22, 2024
ISIN	INE0CCU14047
Face value and Paid up of CP issue (in Rs.)	5,00,000/-
Discounted value of CP issue (in Rs.)	4,91,016.5/-
Maturity value (in Rs.)	150,00,00,000/-
Amount raised (in Rs.)	1,47,30,49,500/-
Maturity Date of CP	November 20, 2024
Units	3000

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

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