



October 14, 2024

To,  
**The General Manager**  
**Department of Corporate Services**  
**BSE Limited**  
P.J. Towers, Dalal Street,  
Mumbai – 400 001

**National Securities Depository Limited**  
3<sup>rd</sup> floor, Naman Chambers, Plot C32,  
G – Block, Bandra Kurla Complex,  
Bandra(E), Mumbai – 400051

**Central Depository Services (India) Limited.**  
Marathon Futurex,  
A – Wing, 25th Floor,  
N M Joshi Marg,  
Lower Parel – East,  
Mumbai – 400 013

**Unit Scrip Code: 543217**  
**Scrip Code “973754”, “974075”, “974668”, “974882”, “975068”, “975537”, “975654” and “975763”**  
**(Non-Convertible Debentures) and Scrip Codes “726938”, “727703” and “727977” (Commercial Papers)**

**Subject: Compliance with SEBI Circular dated August 10, 2021 updated as on July 07, 2023 related to Chapter VIII -Specifications related to ISIN for debt securities for the half year ended September 30, 2024**

Dear Sir / Madam,

This is to inform you that Mindspace Business Parks REIT has issued and listed:

- 3,750 (three thousand seven hundred and fifty) 10 year G-sec linked, secured, listed, senior, taxable, non-cumulative, rated, principal protected – market linked, redeemable, non-convertible debentures of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Market Linked Debentures – 2**”) on BSE Limited on March 22, 2021 and the scrip code of said Market Linked Debentures – 2 is 973070. With respect to the Market Linked Debentures - 2, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07041
<b>Issuance Date</b>	March 18, 2021
<b>Maturity Date</b>	May 17, 2024
<b>Coupon Rate</b>	6.49% p.a.p.q.(approx.)

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**K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**  
**Corporate Identification Number (CIN): U68200MH2023PTC406104**  
**Regd. Office: Raheja Tower, C-30, Block ‘G’, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**  
**Phone: +91 – 22- 2656 4000 | www.mindspacereit.com**



<b>Payment Frequency</b>	Coupon, if any will be paid on Redemption Date
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 375,00,00,000/- (Rupees three hundred and seventy five crores)
<b>Amount Outstanding (in Rs.)</b>	Nil (redemption on maturity)

2. 750 (Seven Hundred and Fifty) secured, listed, senior, taxable, non-cumulative, rated, redeemable non-convertible debentures of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Non-Convertible Debentures - 2**”) on BSE Limited on March 22, 2021 and the scrip code of said Non-Convertible Debentures - 2 is 973069. With respect to the Non-Convertible Debentures - 2, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07033
<b>Issuance Date</b>	March 18, 2021
<b>Maturity Date</b>	May 17, 2024
<b>Coupon Rate</b>	6.6861% p.a.p.q.(approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 75,00,00,000/- (Rupees seventy five crores)
<b>Amount Outstanding (in Rs.)</b>	Nil (redemption on maturity)

3. 5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Non-Convertible Debentures - 3**”) on BSE Limited on February 02, 2022 and the scrip code of said Non-Convertible Debentures - 3 is 973754. With respect to the Non-Convertible Debentures - 3, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07058
<b>Issuance Date</b>	February 01, 2022
<b>Maturity Date</b>	December 31, 2024
<b>Coupon Rate</b>	6.35% p.a.p.q.(approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)



4. 5,000 (Five Thousand) Senior, Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000/- (Indian Rupees Ten Lakh) each (“**Non-Convertible Debentures - 4**”) on BSE Limited on July 29, 2022 and the scrip code of said Non-Convertible Debentures - 4 is 974075. With respect to the Non-Convertible Debentures - 4, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07066
<b>Issuance Date</b>	July 28, 2022
<b>Maturity Date</b>	July 27, 2027
<b>Coupon Rate</b>	7.95% p.a.p.q.(approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

5. 55,000 (Fifty Five Thousand) Green Debt Securities in the form of Listed, Rated, Secured, Non-Cumulative, Taxable, Transferrable, Redeemable, Non-Convertible Debentures of face value of INR 100,000 (Indian Rupees One Lakh) each (“**Green Debt Securities – GB1**”) on BSE Limited on March 16, 2023 and the scrip code of said Green Debt Securities – GB1 is 974668. With respect to the Green Debt Securities – GB1, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07074
<b>Issuance Date</b>	March 15, 2023
<b>Maturity Date</b>	April 13, 2026
<b>Coupon Rate</b>	8.02% p.a.p.q.(approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 550,00,00,000/- (Rupees Five Hundred and Fifty crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 550,00,00,000/- (Rupees Five Hundred and Fifty crores)

6. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each (“**Non-Convertible Debentures - 6**”) on BSE Limited on June 06, 2023 and the scrip code of said Non-Convertible Debentures - 6 is 974882. With respect to the Non-Convertible Debentures - 6, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07082
<b>Issuance Date</b>	June 02, 2023
<b>Maturity Date</b>	June 30, 2026
<b>Coupon Rate</b>	7.75% p.a.p.q.(approx.)

<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

7. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each (“**Non-Convertible Debentures – 7**”) on BSE Limited on September 13, 2023 and the scrip code of said Non-Convertible Debentures – 7 is 975068. With respect to the Non-Convertible Debentures – 7, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07090
<b>Issuance Date</b>	September 11, 2023
<b>Maturity Date</b>	December 10, 2026
<b>Coupon Rate</b>	8.03% p.a.p.q.(approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

8. 34,000 (Thirty Four Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh ) each (“**Non-Convertible Debentures - 8**”) on BSE Limited on March 26, 2024 and the scrip code of said Non-Convertible Debentures - 8 is 975537. With respect to the Non-Convertible Debentures - 8, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07108
<b>Issuance Date</b>	March 21, 2024
<b>Maturity Date</b>	March 20, 2027
<b>Coupon Rate</b>	7.93% p.a.p.q. (approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 340,00,00,000 (Rupees Three Hundred and Forty crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 340,00,00,000 (Rupees Three Hundred and Forty crores)



9. 50,000 (Fifty Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each (“**Non-Convertible Debentures - 9**”) on BSE Limited on May 14, 2024 and the scrip code of said Non-Convertible Debentures - 9 is 975654. With respect to the Non-Convertible Debentures - 9, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07116
<b>Issuance Date</b>	May 13, 2024
<b>Maturity Date</b>	May 11, 2029
<b>Coupon Rate</b>	7.96% p.a.p.q. (approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 500,00,00,000/- (Rupees Five Hundred crores)

10. 65,000 (Sixty Five Thousand) listed, rated, secured, redeemable, transferable, taxable, non-cumulative, non-convertible debentures of face value of INR 100,000 (Indian Rupees One Lakh) each (“**Non-Convertible Debentures - 10**”) on BSE Limited on June 26, 2024 and the scrip code of said Non-Convertible Debentures - 10 is 975763. With respect to the Non-Convertible Debentures - 10, please find below the half-yearly statement of debt securities as on September 30, 2024:

<b>Name of the Issuer</b>	Mindspace Business Parks REIT
<b>ISIN Number</b>	INEOCCU07108
<b>Issuance Date</b>	June 25, 2024
<b>Maturity Date</b>	June 24, 2031
<b>Coupon Rate</b>	7.94% p.a.p.q. (approx.)
<b>Payment Frequency</b>	Quarterly
<b>Embedded Option, if any.</b>	N.A.
<b>Amount Issued in Rs.</b>	Rs. 650,00,00,000 (Rupees Six Hundred and Fifty crores)
<b>Amount Outstanding (in Rs.)</b>	Rs. 650,00,00,000 (Rupees Six Hundred and Fifty crores)

This is for your information and appropriate dissemination, please.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**  
**(Formerly known as K Raheja Corp Investment Managers LLP)**  
**(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi**  
**Company Secretary & Compliance Officer**  
**Membership No. : A13157**

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**K Raheja Corp Investment Managers Private Limited**  
**(acting as the Manager to Mindspace Business Parks REIT)**  
**Corporate Identification Number (CIN): U68200MH2023PTC406104**  
**Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**  
**Phone: +91 – 22- 2656 4000 | www.mindspacereit.com**