



November 7, 2024

To

The National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

**Scrip Code "543217" (Units) and
Scrip Code "973754", "974075", "974668",
"974882", "975068", "975537", "975654" and
"975763" (Non-Convertible Debentures) and
Scrip Codes "726938", "727703" and "727977"
(Commercial Papers)**

Subject: - Intimation of meeting of Executive Committee of K Raheja Corp Investment Managers Private Limited (formerly known as K Raheja Corp Investment Managers LLP) ("Manager"), acting as Manager to Mindspace Business Parks REIT ("Mindspace REIT")

Dear Sir,

This is with reference to our earlier intimation wherein we had informed that the Executive Committee of the Manager at its meeting held on October 25, 2024 had inter-alia, approved the revision in the limits of raising funds by Mindspace REIT by issuance of Non-Convertible Debt Securities and / or Commercial Papers for an aggregate principal amount of up to INR 4500,00,00,000 (Indian Rupees Four Thousand Five Hundred Crore) (i.e. from the existing limit of INR 2500,00,00,000 to INR 4500,00,00,000) in one or more tranches / series / issuances / phases for a period upto March 31, 2025.

In connection with the same, in terms of Regulation 50(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, we wish to inform you that a meeting of the Executive Committee of the Manager is scheduled to be held on Tuesday, November 12, 2024 inter-alia, to consider and approve raising of funds by Mindspace REIT through issuance of upto 50,000 Listed, Rated, Secured, Non-cumulative, Taxable, Transferable, Redeemable Non-Convertible Debentures ("**Debentures**") of a nominal value of INR 1,00,000 (Indian Rupees one lakh) each for an aggregate principal amount of up to INR 500,00,00,000 (Indian Rupees Five Hundred crore) by way of private placement.

**K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)**

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For and on behalf of K Raheja Corp Investment Managers Private Limited
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)**

**Bharat Sanghavi
Company Secretary and Compliance Officer
Membership No.: A13157**